



1. OPEN WSFCU ACCOUNT

- Become a Member by opening a savings account.
- Open your checking account (online or in-branch).
- Order WSFCU debit card and checks.
- Enroll in online banking and e-statements.

2. MOVE DIRECT DEPOSITS

- Fill out the direct deposit form on our website.
- Be sure to include your account number and our routing number, **303986384**.
 - Submit the direct deposit form to your employer.
 - If you receive Social Security deposits, contact the SSA at www.ssa.gov/deposit or (800) 772-1213.

3. MOVE AUTOMATIC PAYMENTS

- Contact vendors directly to switch payments and auto deductions over to your new account.
 - Don't forget recurring bills, loans, insurance, donations, subscriptions, and membership fees.
- Until all payments and deductions are switched over to your new account, be sure to leave enough funds in your old account for them to clear.

4. CLOSE OLD ACCOUNT



- Verify that all direct deposits and automatic payments are clearing your new account.
- Contact your old bank/CU to close your account.
- Destroy documents with sensitive information from your previous account, including old checks.

CONGRATULATIONS! YOU HAVE OFFICIALLY MADE THE SWITCH!

QUESTIONS? CALL US AT (918)362-1400 OR EMAIL MEMBERSERVICES@WSFCU.COM

